

# What Are You Worth?

## ASSETS

### Monetary Assets

Cash \_\_\_\_\_  
Checking Account #1 \_\_\_\_\_  
Checking Account #2 \_\_\_\_\_  
Savings Account #1 \_\_\_\_\_  
Savings Account #2 \_\_\_\_\_  
Savings Account #3 \_\_\_\_\_  
Certificate of deposit #1 \_\_\_\_\_  
Certificate of deposit #2 \_\_\_\_\_  
Money market account \_\_\_\_\_  
Other \_\_\_\_\_  
**Total monetary assets** \_\_\_\_\_

### Tangible Assets

Vehicle #1 \_\_\_\_\_  
Vehicle #2 \_\_\_\_\_  
Home #1 \_\_\_\_\_  
Home #2 \_\_\_\_\_  
Clothing \_\_\_\_\_  
Furniture \_\_\_\_\_  
Entertainment electronics \_\_\_\_\_  
Appliances & equipment \_\_\_\_\_  
Computer Equipment \_\_\_\_\_  
Computer software \_\_\_\_\_  
Jewelry \_\_\_\_\_  
Recreation item \_\_\_\_\_  
Personal Property \_\_\_\_\_  
Other tangible assets \_\_\_\_\_  
**Total Tangible Assets** \_\_\_\_\_

### Investment Assets

Stocks \_\_\_\_\_  
Bonds \_\_\_\_\_  
Mutual funds #1 \_\_\_\_\_  
Mutual funds #2 \_\_\_\_\_  
Retirement account(s) \_\_\_\_\_  
Life ins. Cash value(s) \_\_\_\_\_  
Collectibles \_\_\_\_\_  
Other investment assets \_\_\_\_\_  
**Total investment assets** \_\_\_\_\_

**Total Assets** \_\_\_\_\_

## LIABILITIES

### Short-term liabilities

Credit card #1 \_\_\_\_\_  
Credit card #2 \_\_\_\_\_  
Credit card #3 \_\_\_\_\_  
Credit card #4 \_\_\_\_\_  
Medical debts \_\_\_\_\_  
Past due utilities \_\_\_\_\_  
Past due rent \_\_\_\_\_  
Personal loans \_\_\_\_\_  
Other \_\_\_\_\_  
Other \_\_\_\_\_  
**Total liabilities** \_\_\_\_\_

### Long-term Liabilities

Vehicle loan #1 \_\_\_\_\_  
Vehicle loan #2 \_\_\_\_\_  
Home mortgage #1 \_\_\_\_\_  
Home mortgage #2 \_\_\_\_\_  
Student loan(s) \_\_\_\_\_  
Furniture loans \_\_\_\_\_  
Computer loans \_\_\_\_\_  
Home appliance loans \_\_\_\_\_  
Personal loans \_\_\_\_\_  
Other \_\_\_\_\_  
Other \_\_\_\_\_  
**Total liabilities** \_\_\_\_\_

**Total Liabilities** \_\_\_\_\_

**Net Worth** \_\_\_\_\_